



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Offerings fully sufficient for the limited demand. Trading on bulk parts and meats was light to moderate. Buyers remain cautious and selective toward the market. Demand was mixed. Offerings light to adequate.

### **EXPORT MARKET HIGHLIGHTS**

Trading was slow to moderate and centered on tom drums and thigh meat. Demand was mixed ranging from light to good. Offerings were light to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-81
FROZEN TURKEYS Y TOMS 28# & UP	76-87
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	66	-	-	-
WESTERN REGION 5/	66-69	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	66-67	-	-	-
CENTRAL REGION 4/	66	-	-	-
WESTERN REGION	66-69	-	-	-

### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2006.

The market tone on tom drums and necks was steady to fully steady, tom full-cut wings cautiously steady to steady, tom 2-joint wings steady to instances weak. Demand on tom drums and necks moderate to good, tom 2-joint wings light at best, tom full-cut wings light to moderate. Ground turkey demand seasonally active ranging from moderate to good. Offerings of tom drums and necks short to adequate, tom full-cut wings adequate to fully adequate and tom 2-joint wings adequate to ample. Trading centered on a moderate volume of frozen thigh meat for export, balance slow. For domestic: tails 34, plant grade basted 20-24 lb. breasts 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	107.00	600
DRUMSTICKS, TOM	39.00		39.00	160
DRUMSTICKS, TOM--FRESH		F	39.50	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	23.00-24.00		23.50	80
WINGS, FULL-CUT, HEN	29.00		29.00	20
WINGS, V-TYPE, TOM		F	42.00	10
WINGS, V-TYPE, HEN		F	111.00	20
NECKS, TOM	32.00-33.00		32.33	90
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.00	20
BREASTS, B/S, TOM--FRESH 3/	173.00		173.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	96.89	90
BREAST TRIM MEAT	140.00		140.00	40
SCAPULA MEAT		F	109.00	122
TENDERLOINS		F	167.27	22
DESTRAPPED TENDERS		W	175.00	80
DESTRAPPED TENDERS--FRESH		F	175.67	120
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	40.50		40.50	104
WINGS FULL-CUT - TOMS		F	22.00	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	21.00	104
THIGH MEAT - FROZEN	92.00-102.00		93.58	404

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.